

Reverse Mortgage Order Form

Please send finished form to **sadie@roadtohomeprocessing.com**

|  |  |
| --- | --- |
| Borrower Name(s): |  |
| Contact Person: |  |
| Contact Phone #: |  |
| Contact Email: |  |
| Subject Property Address: |  |
| Occupancy Type: |  |
| Property Value: |  |
| Paying off 1st Mortgage? | Yes[ ]  No[ ]  Owned Free & Clear[ ]  |
| Loan Type: |  |
| Lender and Loan Number: |  |
| Closing Date: |  |
| Income Type: |  |
| Asset Type: |  |
| Credit Ordered: | Yes[ ]  No[ ]  Soft Pull: Yes[ ]  No[ ]  |
| Borrower Added to DNC Registry | Yes[ ]  No[ ]  |
| Expected Origination Fee: |   |
| Trust | Yes[ ]  No[ ]  |
| HOA | Yes[ ]  No[ ]  |
| Any other real estate owned? | Yes[ ]  No[ ]  Info in Quantum [ ]  |
| Settlement Agent Name: |  |
| Processing Fee Disclosed ($500) | Yes[ ]  No[ ]  |

Additional Notes:

LO Name: Date:

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